PORT CORPUS CHRISTI™

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THE CHANGING GLOBAL ECONOMY – IMPACTS ON SEAPORTS & TRADE

John P. LaRue
Executive Director

90 1926-2016 YEARS OF RELATIONSHIPS

PORT CORPUS CHRISTI™

Mission:
"Leverage Commerce to Drive Prosperity."

Vision:
"To Be *the* Energy Port of the Americas."

PORT CORPUS CHRISTI™

ABOUT PORT CORPUS CHRISTI

WHO WE ARE

- 5th Largest US Port
- 100m tons of cargo shipped in 2014 & 2015
- 66m Port-Related Jobs
- $319m State & Local Tax Revenue
- 200+ employees
- Public Corporation & Political Subdivision

FACILITIES AND ASSETS

- 36 Miles of Ship Channel
- 17,700 Submerged & 7,286 Upland Acres
- 48 Docks
- 528,000 sq.ft. Warehouse Space
- 80 Acres of Open Storage
- 43 mi of rail, 60 mi New NRRY
- 138ft Bridge Clearance, Soon 205ft

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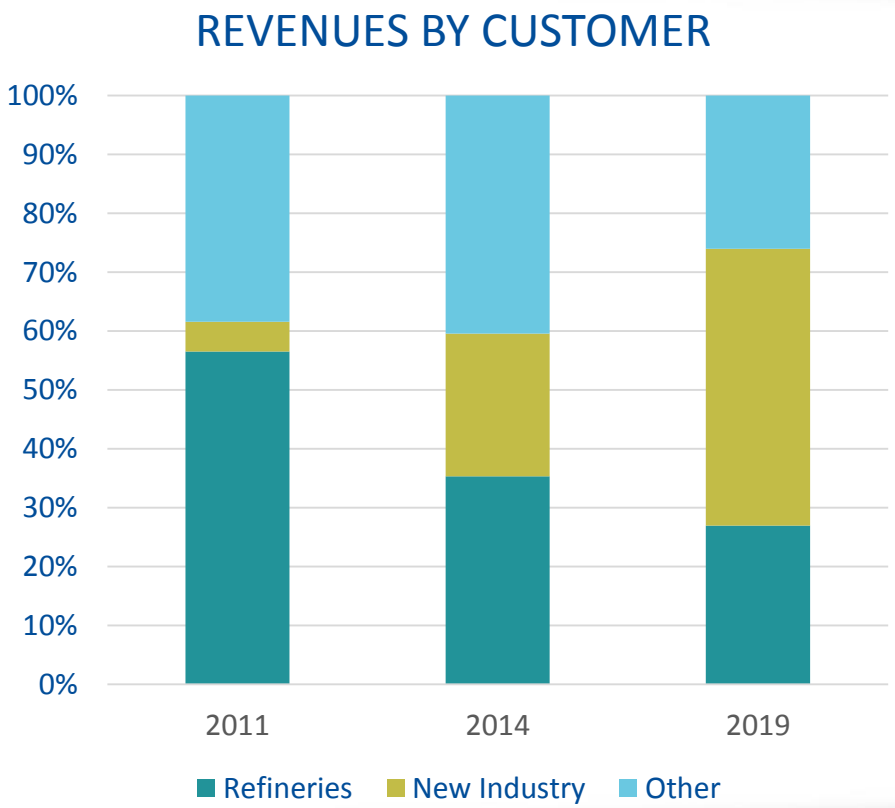
ABOUT PORT CORPUS CHRISTI

IN THE LAST ***DECADE***

- Diversification of Cargo
- Operating Revenues From $28m to nearly $90m
- Total assets from $212m to $435m
- Capital Expenditures in Port Infrastructure $261m
- Environmental Investments $20m



90 YEARS OF RELATIONSHIPS 1926-2016

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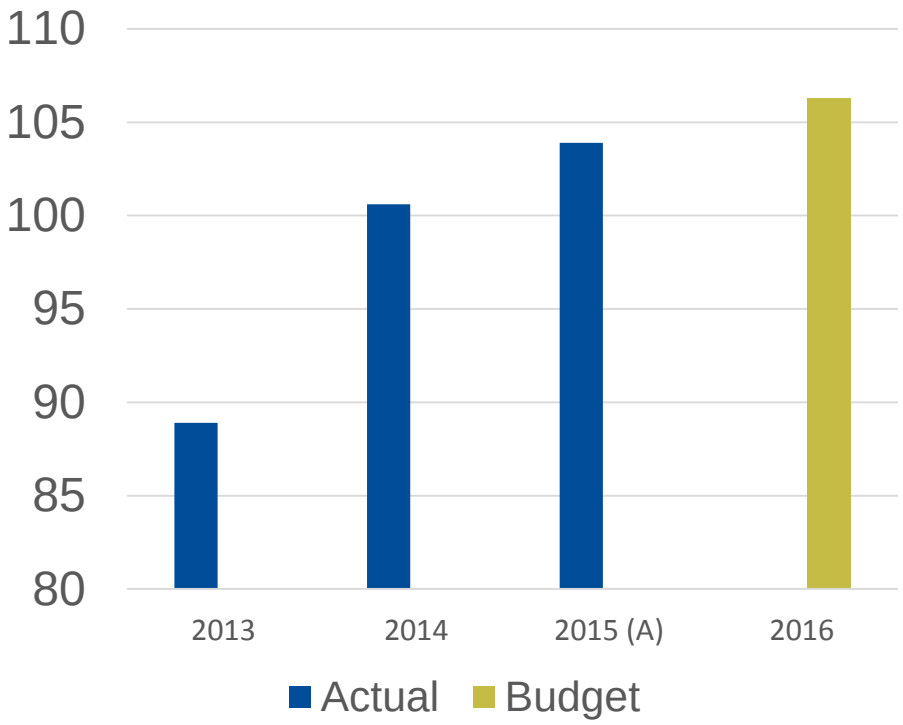
2016 TONNAGE FORECAST

Overall Tonnage Projected Flat

Crude volumes (44% total tonnage) projected flat or slightly down

Wind turbines projected to increase, helping to offset crude volumes



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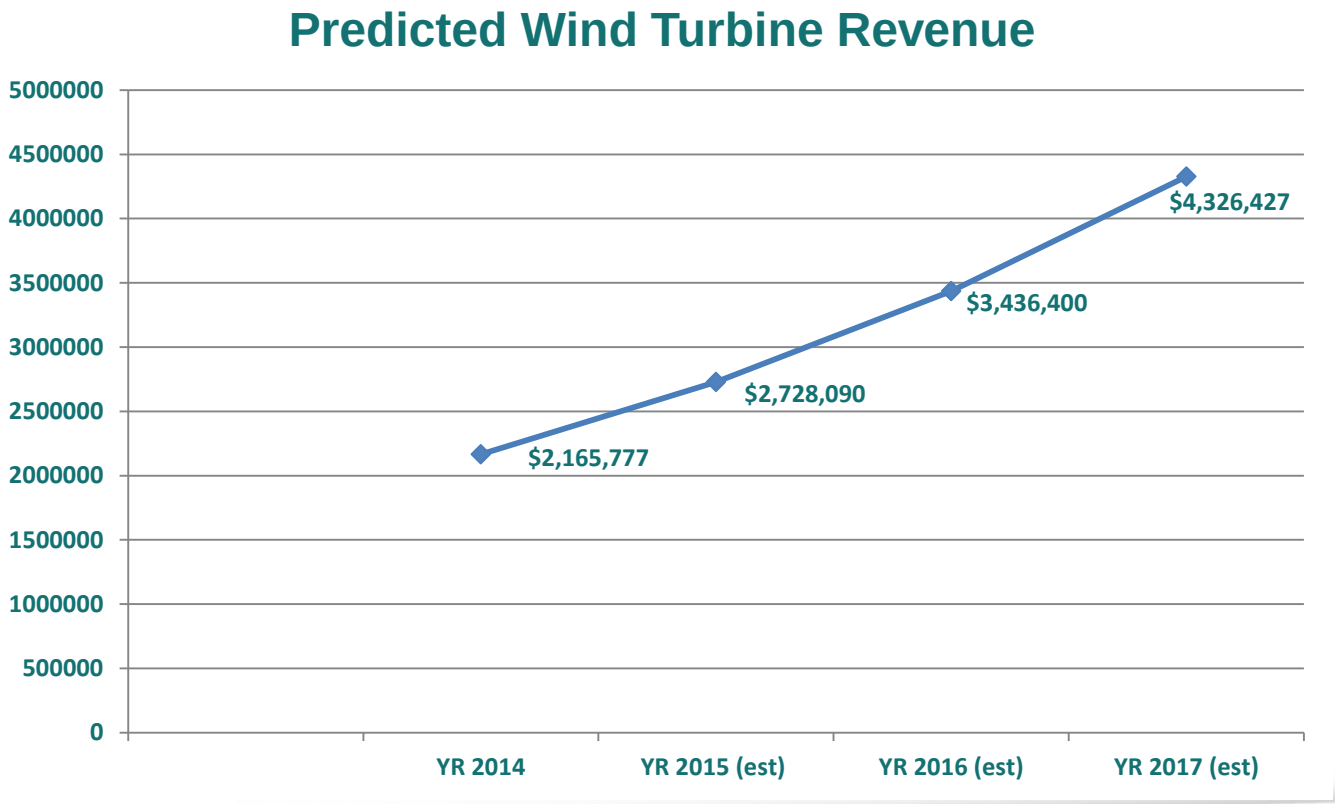
Wind Turbine Components

<u>2014 Total</u>
39 Vessel Calls
655 Tower Sections
894 Blades

<u>2015 Q1 – Q3</u>
54 Vessel Calls
1,028 Tower Sections
973 Blades

<u>2016 FORECAST</u>
101 Vessel Calls
1,521 Tower Sections
1,600 Blades



1926-2016 90 YEARS OF RELATIONSHIPS
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CHANNEL IMPROVEMENT PROJECT

90 1926-2016 YEARS OF RELATIONSHIPS

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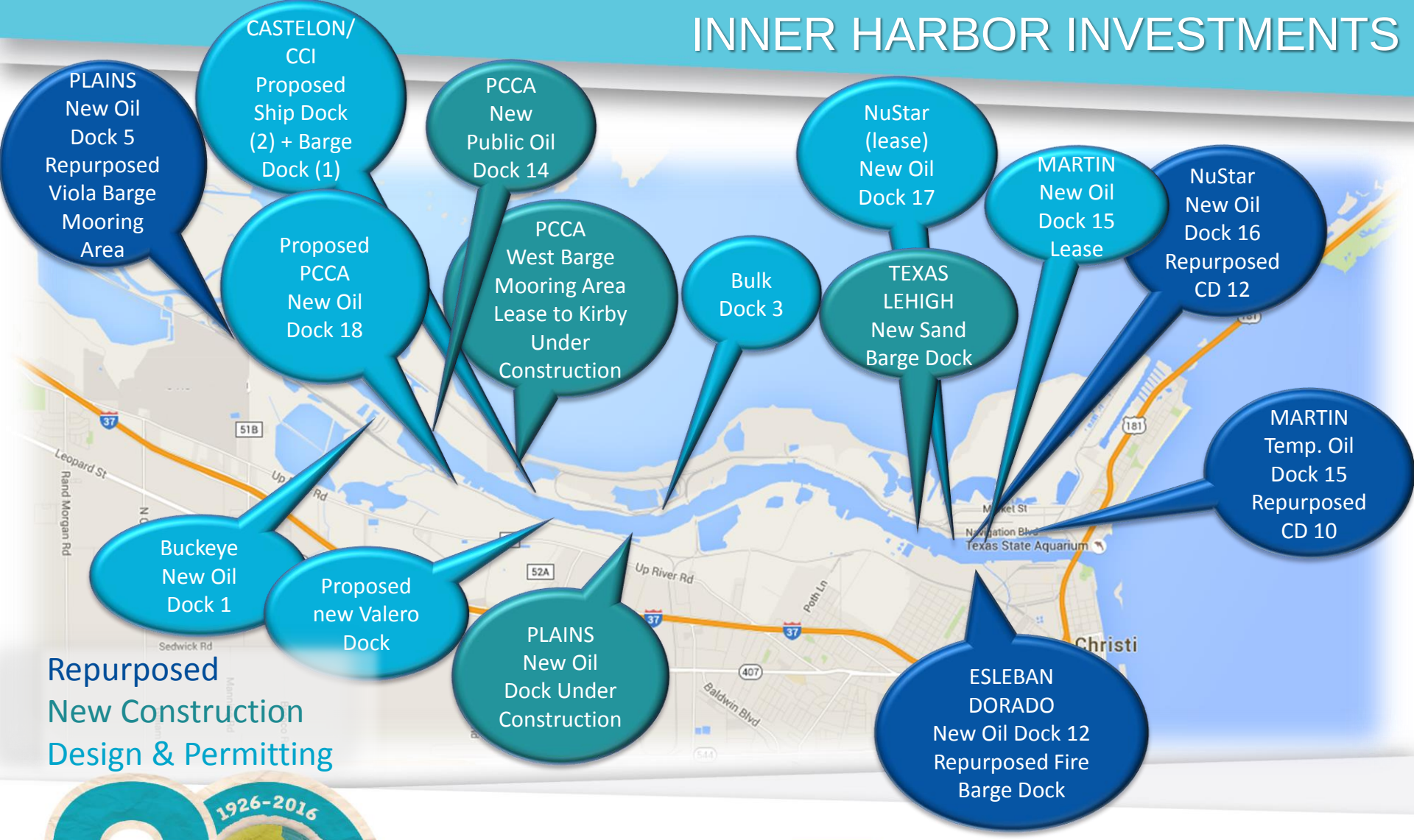
INNER HARBOR INVESTMENTS



1926-2016
90 YEARS OF RELATIONSHIPS

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NUECES RIVER RAIL YARD

Phase 1:
8000’ Unit Train Siding (1)
4200’ Interchange Tracks (4)
Completed 2014

Phase 2:
8500’ Tracks (8)
Under Construction
Est. Completion 4thQ2016
$28m ($22m TxDOT)

1926-2016 90 YEARS OF RELATIONSHIPS

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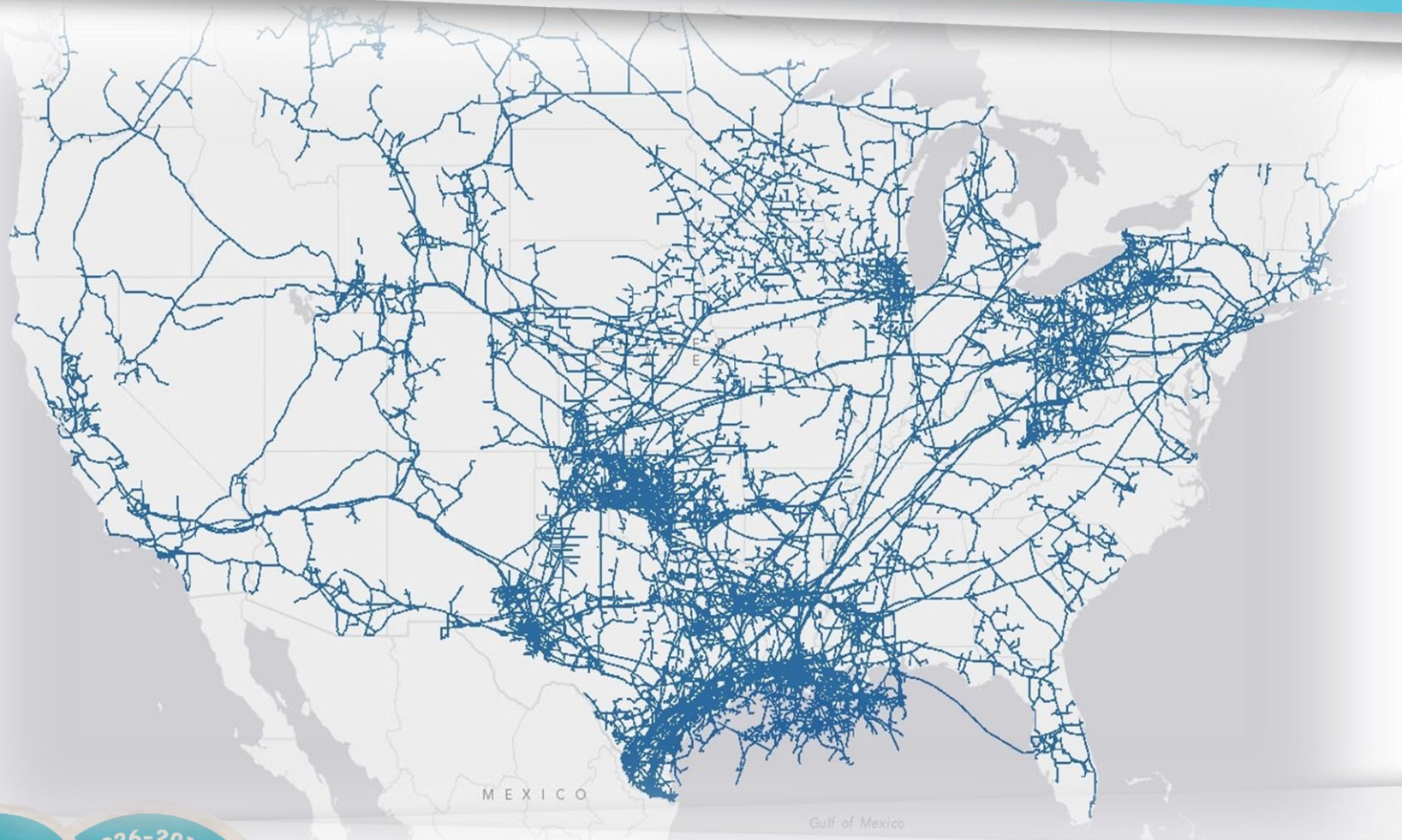
INTERNATIONAL RAIL

PIPELINE INFRASTRUCTURE



90 1926-2016 YEARS OF RELATIONSHIPS

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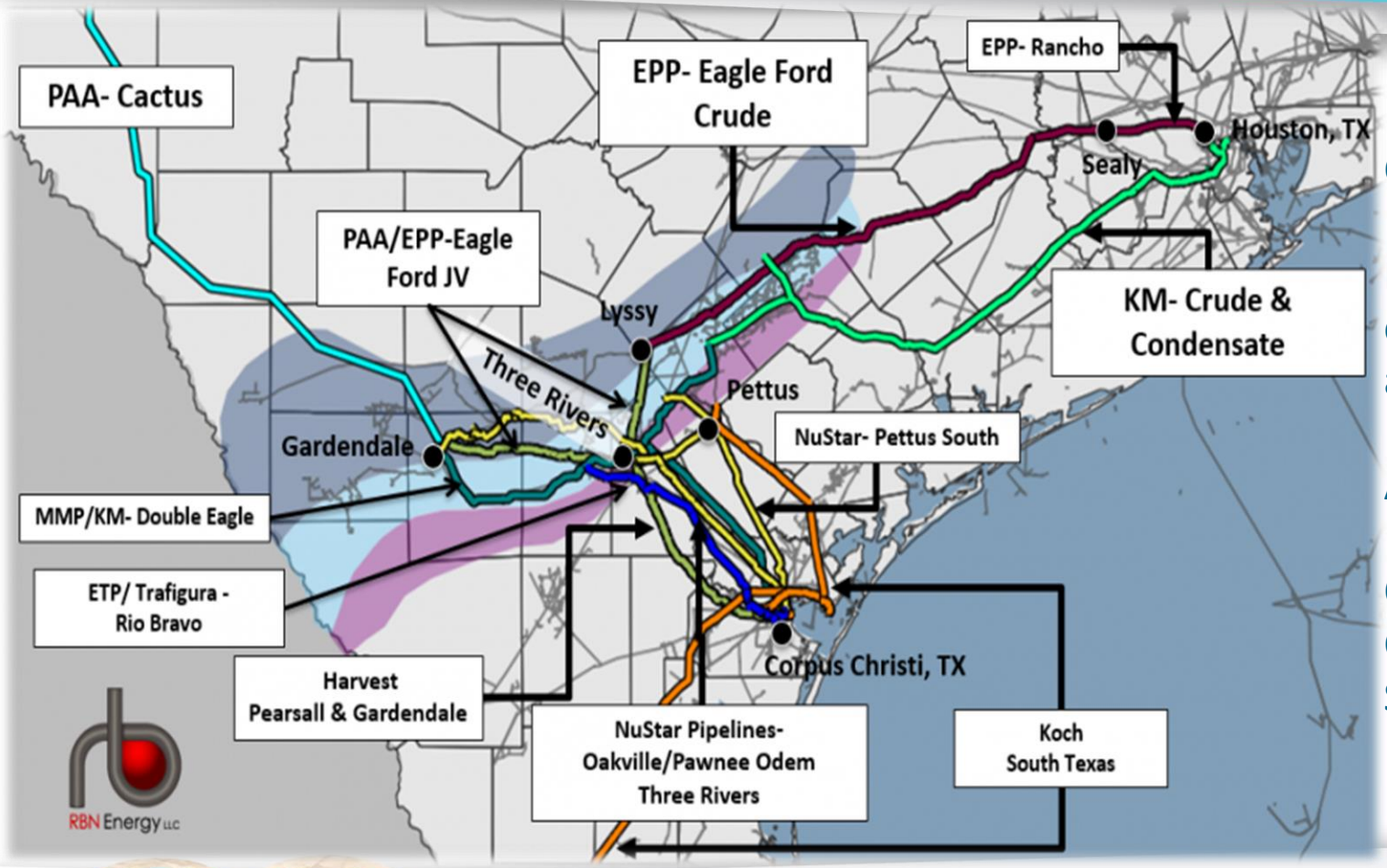
WELL CONNECTED



- Close to Eagle Ford
- Pipeline connections to EFS and Permian Basin
- Abundant Storage
- Oil Refining and Crude/Condensate Splitting

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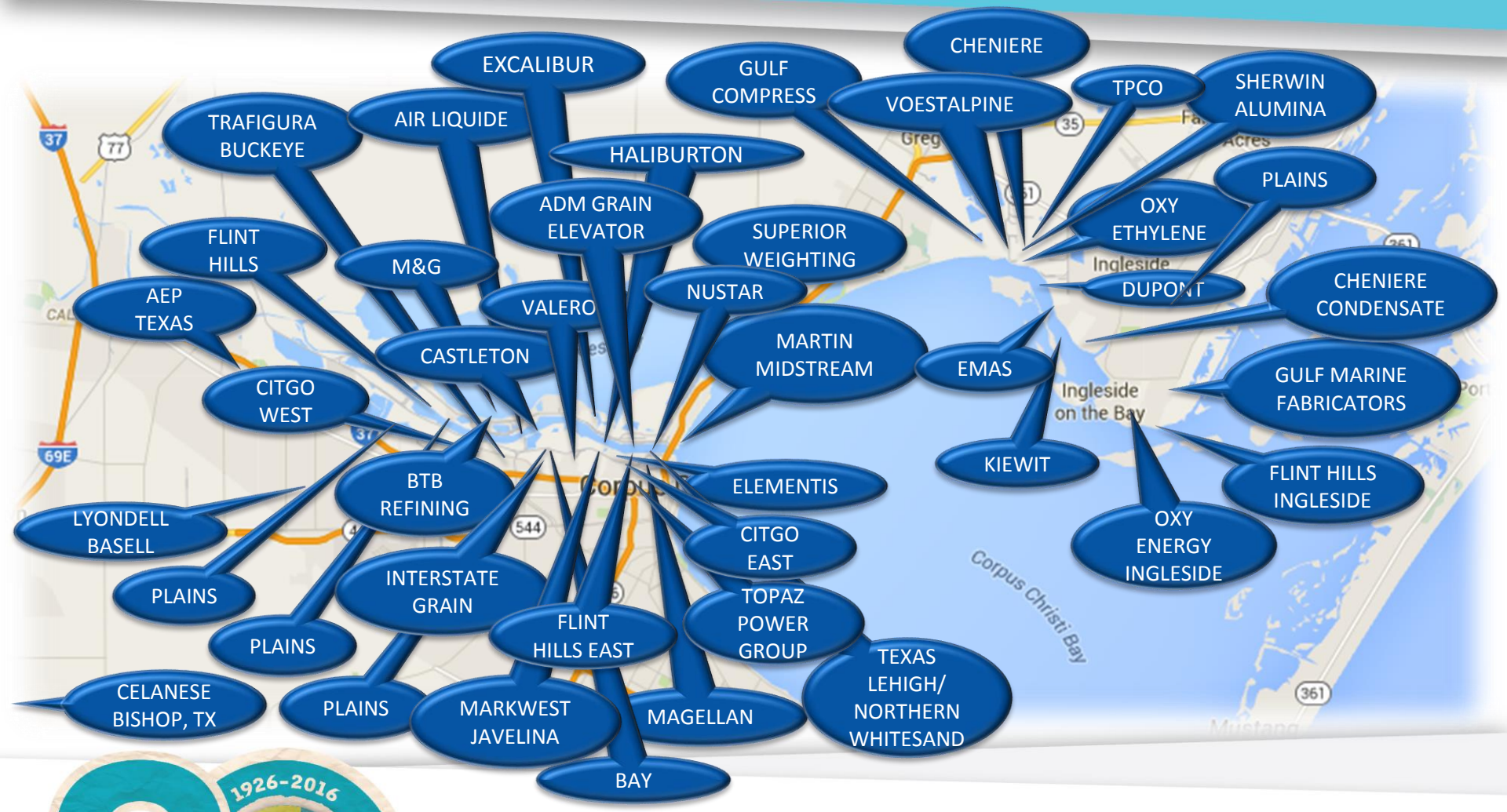
$40 BILLION OF INVESTMENT



1926-2016
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LNG
$18-20 billion
Operational
1stQ2019

1926-2016
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Tianjin Pipe Corporation America

Steel Pipe
$1 Billion
Phase 2
underway
Completion
4thQ2016

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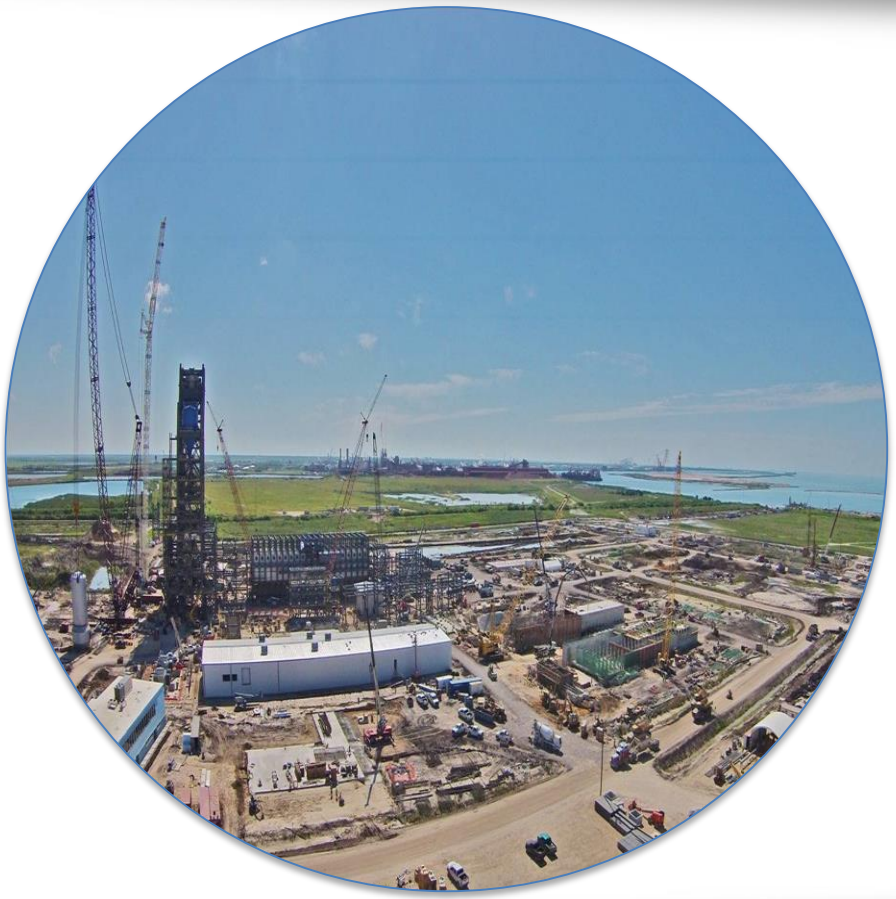

HBI
$740m
Operational
1stQ2016

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M&G CHEMICALS Corpus Christi Facility

PET/PTA
$1.1 billion
Operational
4thQ2016

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OXY CHEM ETHYLENE LLC

Operational
1STQ2017
1.5 Million Tons
Ethylene > Ethane
PVC
Joint venture with
Mexichem

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OXY INGLESIDE ENERGY CENTER

Permian Oil
LPG export facility

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NEW INDUSTRY TONNAGE PROJECTIONS

Company	Product	2016	2017	2018
TPCO	Steel Pipe/ Pig Iron	0	300,000	300,000
Oxy Ingleside Energy Center	Oil/Propane	0	7,891,901	10,462,324
voestalpine	HBI Resin	2,400,000	5,500,000	5,500,000
M&G Group **(15/18,000 rail cars)**	PET/PTA	0	142,857	285,714
Cheniere	LNG	0	0	0
		2,400,000	13,834,759	16,548,038

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NEW 205’ CLEARANCE BRIDGE

Accommodates a safer flow of traffic with a longer approach/departure angle

Provides approximately 205 foot of clearance for larger modern ocean going vessels to pass below

Designated as a 100 year bridge to replace aging 1950’s design

Opens the Corpus Christi SEA District for new development

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OPPORTUNITIES & THE PANAMA CANAL

New Cargo Opportunities

LNG & LPG (Export)
Crude Oil & Refined Products (Export)
Grain (Export)
Containers (Import & Export)
Project Cargo (Import & Export)

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First U.S. Crude Oil Shipment Since Repeal of 40year Embargo

Sailed from NuStar Dock at Port Corpus Christi 12.31.2015 to Trieste Italy and pipelined to Germany

Conoco Phillips sold Eagle Ford Shale Crude Oil to Vitol – one of world's largest petroquemical traders

THEO T Sailed from Port Corpus Christi to Trieste, Italy Dec 31st, 2015

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FOLLOW US!

Port Corpus Christi
Yesterday at 10:49am

Judy Hawley provided a report on I69 to the TxDOT Commission along with County Judge Lloyd Neal. Here is Mrs. Hawley with the Commission.

Port Corpus Christi @PoccaPort · Dec 4
Recognition of stewardship for the #environment at Port Corpus Christi Bulk Terminal
portofcc.com/index.php/gene...

Port Corpus Christi Retweeted
San Antonio @puertosantonio · Dec 3

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Port Corpus Christi Retweeted
PortVision @PortVisionNews · Dec 10
#Port of Corpus Christi to Expand #Ship Channel @PoccaPort
hubs.ly/H018ZfG0 by @PortVisionNews

Port Corpus Christi added 3 new photos.
December 16 at 4:42pm

Jose Antonio Larios, Interim Consul General of Mexico, visited Port Corpus Christi today. Port Corpus Christi and our region are ideally situated for building relationships and exploring opportunities with Mexico. #peoplemoveourport

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THANK YOU

QUESTIONS • COMMENTS?

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